

Michael B. Morris
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FEDERAL ELECTION
COMMISSION
OFFICE OF GENERAL COUNSEL

February 29, 2000

Ms. Alva Smith
Federal Election Commission
Office of General Counsel
999 E Street NW
Washington DC 20463

Re: MUR 4968

Dear Ms. Smith:

I was the Treasurer of the Reform Party of the United States of America ("RPUSA") from inception of the committee until December 31, 1999. You will find that all required reports of the committee have been filed on a timely basis with the Federal Election Commission ("FEC") throughout the life of the committee.

The suspicions and assumptions asserted in the complaint that caused MUR 4968 to be opened have no merit. The activities of RPUSA and Perot '96 were completely segregated at all times. As treasurer of RPUSA, I wish to affirm that the reports signed and filed by me on behalf of RPUSA are true and accurate, and that all receipts and expenditures of RPUSA were properly reported and in full compliance with FEC rules and regulations.

Sincerely,


Michael B. Morris